

### Welcome

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form completely as you can. If you have any questions, we will be glad to help you. We look forward to working with you in maintaining your health.

## **New Patient Information**

### **Patient Information:**

Today's Date	Cell Phone
Name	
I prefer to be called	
Address	Social Security #
	Date of Birth
	Height " Weight lbs.
Sex Male Female	· · · · · · · · · · · · · · · · · · ·
Occupation	Marital Status
Employer	
Address	
If Minor, name of parent or guardian	
Who should we contact in case of an eme	
Relation	
Address	
Primary Care Physician	Phone
How did you hear about our office?	
Have you ever been to a chiropractor bef	ore? YES NO If so, whom?
Person responsible for your account	
Health Insurance Information:	
Insurance Company	_Policy Number
	Relationship to Insured
Insured Date of Birth	
Address	
Reason for Visit:	

Please describe your current pain and its locati	ion:
Have you been treated by a medical physician	for this condition?
Is so, when, and where?	
Authoriza	ition
I have reviewed the information on this questionnaire, and it is accurate to the best of my knowledge. I understand that this information will be used by the doctor to help determine appropriate treatment. If there is any change in my medical status, I will inform the doctor. I authorize my insurance company to pay to the doctor or medical group all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.	
I authorize the doctor to release all information understand that I am financially responsible	on necessary to secure the payment of benefits. for all charges or not paid by insurance.
Patient/Legal Guardian Signature	Date

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## **INITIAL EVALUATION**

LASTNAME:		FIRSTNAME:_		MI:C	)ate:
What brings yo	ou into our office?	⊠ Not accide	ent related		
Do you feel yo	ur condition is:		ng i	☐ Staying the same	☐ Getting worse
Have you lost	time from work?	<b>- Y</b>	es/es	□ No	
Can you perfo	orm physical work	activities? □	<b>Yes</b>	□ No	
If no, b	ecause of:	□ Pain	I	□ Weakness	□ Stress
Can you go to	sleep without prob	iems?	<b>Yes</b>	□ No	
Do you awake	n because of pain	? -	Yes	□ No	
Did you have s	sleep problems bef	ore?	Yes	□ No	
Activities of [	Daily Living Ple	ase select all act	ivities which y	ou are currently experi	encing problems:
□ Seeing	□ Tasting	□ Smelling	<ul><li>Eating</li></ul>	<ul> <li>Hearing</li> </ul>	o Insomnia
□ Dressing	□ Reading	o Typing	<ul><li>Writing</li></ul>	□ Grasping	□ Using the toilet
□ Standing	Leaning	□ Walking	□ Stooping	<ul><li>Squatting</li></ul>	□ Loss of sexual drive
a Bending	□ Twisting	□ Carrying	□ Lifting	Pushing	□ Restful sleeping
<ul><li>Sitting</li></ul>	<ul><li>Driving</li></ul>	□ Sports	<ul> <li>Exercisin</li> </ul>	g 🛮 Reclining	□ Loss of concentration
□ Irritable	<ul> <li>Riding in car</li> </ul>	□ Air travel	□ Climbing	,	□ Changes in personality
□ Grooming	□ Pinching	□ Kneeling	□ Reaching	g 🛮 Nervous	□ Tactile feeling
– Rathina	n Holding				

### INITIAL EVALUATION

#### Past Medical History Please select all conditions that you have had or are currently having: □ None Other □ Abdominal pain □ Weight □ Angina gain/loss Arthritis □ Anorexia Anxiety Aortic aneurysm □ Asthma □ Bronchitis □ Bladder infection Blood disorder Breast lumps Breast soreness Chronic sinusitis □ Cancer □ Cardiovascular Dx □Chest pain □Chronic cough □ Constipation □ Convulsions **COPD** □ Depression □ Colitis □ Dizziness □ Emphysema □ Diabetes Difficulty in Dermatitis. swallowing Eczema/Rash □ Endometriosis □Excessive thirst Fainting □ Epilepsy Frequent urination □ Headache Hand pain □ Gout □ General fatigue □ Heart attack □ High Blood High cholesterol Heartburn/Indigestion Hepatitis □ Heart disease Pressure □ Hypertension High triglycerides □ Irregular □ Irritable colon High PSA menstrual flow Loss of appetite □ Liver / □ Kidney disorders Kidney stones Jaw pain Galibiadder **Problems** □ Mental Disease ■ Mid back pain Lung disease Low back pain Loss of bladder control □ Pain inankle or □ Pain in lower leg Osteoarthritis □ Neck pain □ Muscular in or knee foot coordination n Pneumonia o PMS □ Painful urination Pain inupper leg a Pain in upper and hip arm or elbow □Rheumatiod n Renal disease □ Prostate problems Rapid heartbeat □ Profuse arthritis menstrual flow □Thyroid disease of **DScollosis** oShoulder pain □Stroke □ Swelling/stiffness joints □ Ülcer □ Visual **a** Tumor □ Tuberculosis □Tinnitus/ disturbances ear noises □Wrist pain

## **INITIAL EVALUATION**

Family History Please select all conditions that run in your family:				
□ None	a Other	Abdominal pain	□ Weight Gain/loss	□ Angina
□ Anorexia	□ Anxiety	□ Aortic aneurysm	□ Arthritis	□ Asthma
a Bladder infection	□ Blood disorder	□ Breast lumps	□ Breast soreness	□ Bronchitis
□ Cancer	□ Cardiovascular Dx	□ Chest pain	□ Chronic cough	□ Chronic Sinusitis
□ Colitis	□ Constipation	□ Convulsions	□COPD	□ Depression
<ul> <li>Dermatitis,</li> <li>Eczema/Rash</li> </ul>	n Diabetes	□ Difficulty swallowing	Dizziness	□ Emphysema
□ Endometriosis	□ Epilepsy	□ Excessive thirst	□ Fainting	□ Frequent urination
□ General fatigue	□ Gout	□ Hand pain	□ Headache	□ Heart attack
□ Heart disease	n Heartburn/Indigestion	□ Hepatitis	a HBP	☐ High cholesterol
a High PSA	□ High triglycerides	□ Hypertension	□ irregular menstrual flow	□ Irritable colon
🗅 Jaw pain	□ Kidney disorders	□ Kidney stones	□Liver/Gallbladder problems	□ Loss of appetite
□ Loss of bladder control	□ Low back pain	□ Lung disease	□ Mental disease	□ Mid back pain
□ Muscular ccordination	□ Neck pain	□ Osteoarthritis	□ Pain in ankle or foot	□ Pain in lower leg or knee
□ Pain in upper arm or elbow	□ Pain in upper leg and hip	□ Painful urination	□PMS	□ Pneumonia
□ Profuse menstrual flow	□ Prostate problems	□ Rapid heartbeat	□ Renal Dx	□ Rheumatoid arthritis
□ <b>Scoliosis</b>	□Shoulder pain	□Stroke	<ul><li>Swelling/stiffness of joints</li></ul>	□ Thyroid disease

## INITIAL EVALUATION Tuberculosis Tumor

a Ulcer

□ Visual disturbances

□ Wrist pain

ear noises

□ Tinnitus/

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SurgicalHistor	Y Please se	elect all surgerie	es that you have ha	id in the pa	ST.		
□ None	□ Other		☐ Abdomina Explorat	=	□ Abdom	inoplasty	☐ Abortion
☐ ACL Reconstruction	□ Adeno	id Removal	☐ Angioplas		□ Append	lectomy	<ul><li>□ Bone Fracture Repair</li></ul>
☐ Breast Lump Removal	☐ Bunio	n Removal	□ Carotid A Surgery	rtery	□ Catarao	t Surgery	<ul><li>Cervical Spine</li><li>Surgery</li></ul>
□ Cholecystecto	omy □ Cosme Surge	etic Breast ry	☐ C-Section	1	□ Faceliff	İ.	□ Gallbladder Removal
☐ Gastric Bypass	s 🗆 Heart	Bypass Surgery	⊓ Heart Su	gery	☐ Hemorr Surgery		☐ Hernia Repair
☐ Hip Joint Replacement	☐ Hyster	rectomy	☐ Kidney Transpla	nt	☐ Knee Arthros	сору	<ul><li>☐ Knee Joint Replacement</li></ul>
☐ Knee Surgery	□ LASIK	Eye Surgery	☐ Liposucti	on	□ Lumbar Surgery	•	☐ Mastectomy
□ Prostate Removal	□ Rotate	or Cuff Surgery	☐ TMJ Surg	егу	□ Tonsiile	ectomy	□ Vasectomy
☐ Surgical Histo		: tributory					
Medications □ None	Please select all Other	medications that	t you are currently □ Analgesics	taking:	antacids	□ Antibiot	
□ Antihistamine	es 🗆 Anti-Infla	mmatory	□ Arthritis	□ A	spirin	□ Birth Con	trol
☐ Blood Pressure	□ Bone De	nsity	□ Cancer	. 🗆 🖰	Cholesterol	□ Daily Vita	mins
□ Diabetes	□ Digestio	า	□ Heart	o N	Nuscle Relaxers		
□ OTC	□ Pain		□ Steroids	o 7	Thyroid		
<u>Allergies</u>	Please select all	items that you a	are allergic to:				
□ None	□ Other	□ Ch	emical	□ Enviro	onmental		
□ Food	□ Medication	□ Se	easonal				
SocialHistory	Please a	inswer the follow	ving questions:				
□ Married	□ Single	□ Widowed		□ Sepa			
Do you have a	any children?	□ Yes □ l	No If yes, how	v many? _			
Do you use:	□ Tobacco	□ Al	icohol	□ Coff	ee		



## **Consent to Treat**

Ι,	authorize the performance upon
myself of the following procedures(s): Ultras massage and stretching to be performed by or	
Chiropractic/Dr. Michael Surdis, Jr.	
1	nostic and therapeutic procedures in addition to or ing from present or unforeseen conditions, that the ates, or assistants, may consider necessary or
the possibility of complications to me. I acknowledgiven as to the results that may be obtained from	dures, possible alternatives, the risks involved, and owledge that no guarantee or assurance have been
Signed:	Date:



### Appointment/Cancellation/No Show Policy

### Appointments

Office visits are by appointment only please call (954-443-2420). The receptionist may ask about the reason for your visit. This helps us schedule the doctors time more efficiently. Please arrive 10 minutes early for your appointment. Patients who are running late for any appointment, please call our office to let us know.

#### Cancellations

We would like to thank you for being a patient in our office. We value all our patients and strive to provide the best care possible in the most comfortable setting. Please understand that when we schedule your appointment, we are reserving time for your needs. We kindly ask that if you must change an appointment, please give us at least 24 hours' notice. This courtesy makes it possible to give your reserved time to another patient who would like it. We know that your time is valuable. When your appointment is made, a room is reserved, your records are prepared, and special instruments are readied for your visit. Except in the case of emergency treatment for another patient, you can expect us to be running on schedule. If you are unable to keep an appointment, we ask that you cancel at least 24 hours in advance. If this is not possible, call us as soon as you can so that another patient can be given your appointment time.

### Missed Appointments (Non-Cancelled)

We understand that occasion missed appointments can occur for a variety of reasons. When you miss an appointment without canceling, someone else who could have been seen in your place is delayed unnecessarily. We track missed (non-cancelled) appointments. A "No Show/Late Cancellation" is defined as missing an appointment without cancelling at least 24 hours before scheduled time. There will be a charge for a missed or non-cancelled appointment, insurance will not cover charges for no show/late or cancellation fees. The \$25.00 charge is in addition to any other charges you may have incurred. No refunds will be given.

### Payment

Payment is due in full at the time of service, no exceptions.			
Patient Name	Date		
Signature			



## PREGNANCY WAIVER

ON THIS DAY, IT HAS BEEN EXPLAINED TO ME THAT X-RAYS CAN BE DANGEROUS TO A PREGNANT WOMAN. TO THE BEST OF MY KNOWLEDGE, I DECREE THAT I AM NOT PREGNANT AT THIS TIME AND THAT DIAGNOSTIC X-RAYS CAN BE TAKEN AT THIS TIME.

DATE:	
PATIENT'S SIGNATURE	
WITNESS:	

# DR. MICHAEL SURDIS, JR., P.A. d/b/a ALL BKOWARD CHIROPRACTIC & PAIN REHABILITATION CENTERS 7900 N.W. 33<sup>rd</sup> Street Suite 104 Hollywood, FL 33024 954-443-2420 Fax 954-443-8422

ASSIGNMENT OF INSURANCE BENEFITS, RELEASE, & DEMAND Insurer and Patient Please Carefully Read the Following in its Entirety!

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the rights and benefits of my automobile Insurance, a/k/a Personal Injury Protection (hereinafter PIP), Uninsured Motorist, and Medical Payments policy of insurance to the above health care provider. I understand it is the intention of the provider to accept this assignment of benefits in lieu of demanding payment at the time services are rendered. I understand this document will allow the provider to file suit against an insurer for payment of the insurance benefits or an explanation of benefits and to seek §627.428 damages from the insurer. If the provider's bills are applied to a deductible, I agree this will serve as a benefit to me. This assignment of benefits includes the cost of transportation, medications, supplies, overdue interest, any premium reimbursement and any potential claim for common law or statutory bad faith/unfair claims handling. If the insurer disputes the validity of this assignment of benefits then the insurer is instructed to notify the provider in writing within five days of receipt of this document. Failure to inform the provider shall result in a waiver by the insurer to contest the validity of this document. The undersigned directs the insurer to pay the health care provider the maximum amount directly without any reductions & without including the patient's name on the check. To the extent the PIP insurer contends there is a material misrepresentation on the application for insurance resulting in the policy of insurance being voided, rescinded, or canceled, I, as the named insured under said policy of insurance, hereby assign the right to receive the premiums paid for my PIP insurance to this provider and to file suit for recovery of the premiums. The insurer is directed to mail the patient/named insured a check which represents the difference between the medical bills and the premiums paid.

Disputes: The insurer is directed by the provider and the undersigned to not issue any checks or drafts in partial settlement of a claim that contain or are accompanied by language releasing the insurer or its insured/patient from liability unless there has been a prior written signed settlement agreed to by the health provider (specifically the office manager) and the insurer as to the amount payable under the insurance policy. The insured and the provider hereby contests and objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full. The insurer is hereby placed on notice that this provider reserves the right to seek the full amount of the bills submitted. If the PIP insurer states it can pay claims at the optional permissive fee schedule then the insurer is instructed & directed to provide this provider with a copy of the policy of insurance within 10 days. Any effort by the insurer to pay a disputed debt as full satisfaction must be mailed to the address above, after speaking with the office manager, and mailed to the attention of Office Manager per §673.3111.

EUCs and CMEs: If the insurer schedules a compulsory medical examination or examination under cath (hereinafter "EUO") the insurer is hereby instructed to send a copy of said notification to this provider in advance of the notice being sent to the insured/patient. The provider or the provider's attorney is expressly authorized to appear at any EUO or CME set by the insurer. It is hereby demanded that at least 10 days prior to any CME that the insurer provide this healthcare provider with a list of exactly what exams and tests the CME doctor will perform. See Schagrin v. Nacht, 683 So.2d 1173 (Fla. 4th DCA 1996).

This assignment applies to both past and future medical expenses and is valid even if undated. A photocopy of this assignment is to be considered as valid as the original. I agree to pay any applicable deductible, co-payments, or services rendered after the policy of insurance exhausts and for any other services unrelated to the automobile accident. The health care provider is given the power of attorney to: endorse my name on any check for services rendered by the above provider, and to request and obtain a copy of any statements, examinations under cath given by patient, or to obtain medical records from other health care providers treating me for injuries connected with or related to the event which gave rise to my need for medical treatment with the above provider.

Release of information: I authorize this provider to: furnish an insurer, an insurer's intermediary, the patient's other medical providers, and the patient's attorney via mail, fax, or email, with any and all information that may be contained in the medical records; to obtain insurance coverage information (declaration sheet & policy of insurance) in writing and telephonically from the insurer; request from any insurer all explanation of benefits (EOBs) for all providers and non-redacted PIP payout sheets; obtain any written and verbal statements the patient or anyone else provided to the insurer; obtain copies of the entire claim file, the property damage file, and all medical records, including but not limited to, documents, reports, scans, notes, bills, opinions, X-rays, IMEs, and MRIs, from any other medical provider or any insurer. The provider is permitted to produce my medical records to its attorney in connection with any pending lawsuits. The insurer is directed to keep the patient's medical records from this provider private and confidential. The insurer is not authorized to provide these medical records to anyone without the patient's and the provider's prior express written permission. This medical records authorization is intended to comply with HIPAA and shall remain in effect for the duration of any lawsuits which may be filed to collect PIP benefits.

Demand: Demand is hereby made for the insurer to pay all bills within 30 days without reductions and to mail the latest non-reducted PIP payout sheet, the insurance coverage declaration sheet and the policy of insurance to the above provider within 15 days. The insurer is directed to pay the bills in the order they are received. However, if a bill from this provider and a claim from anyone else is received by the insurer is directed to not apply this provider's bill to the deductible. If a bill from this provider and claim from anyone else is received by the insurer on the same day then the insurer is directed to pay this provider first before the policy is exhausted. In the swent the previder's modified bills are disputed or reduced by the insurer for any reason, or amount, the insurer is to: set aside the entire amount disputed or reduced; escrow the full amount at issue; and not pay the disputed amount to anyone or any entity, including myself, until the dispute is resolved by a Court.

Certification: I certify that: I have read and agree to the above and have asked questions regarding any provisions I did not understand; I have not been solicited or promised anything in exchange for receiving health care; I have not received any promises or guarantees from anyone as to the results that may be obtained by any treatment or service; and I agree that I shall review all medical records to insure that all treatments reflected on said records were provided and I also agree that the provider's prices are reasonable, usual and customary.

Patient's Name	(Please Print)	Patient's Signature (If patient is a minor, signature of parent/guardian)
	Date	